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Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> , ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF AMENDMENT
TO LIST OF ORDINARY COURSE PROFESSIONALS

PLEASE TAKE NOTICE that on July 25, 2022, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 190] (the “Motion”).²

PLEASE TAKE FURTHER NOTICE that on August 17, 2022, the Court entered the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

Course of Business [Docket No. 519] (the “Order”) approving the Motion, which included a nonexclusive list of the tier 2 ordinary course professionals (the “Tier 2 OCPs”), attached thereto as Exhibit A (the “Original Tier 2 OCP List”).

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 3 of the Order, the Debtors are authorized to supplement the Original Tier 2 OCP List as necessary to add or remove OCPs without the need for any further hearing and without the need to file individual retention applications for newly added OCPs, by (i) including such OCPs on an amended version of the OCP List that is filed with the Court and served on the Notice Parties, and (ii) having such OCPs comply with the OCP Procedures.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby amend the Original Tier 2 OCP List as set forth on Exhibit B hereto (the “Amended Tier 2 OCP List”) to add Conyers Dill & Pearman to the list and remove Finnegan, Henderson, Farabow, Garrett & Dunner, LLP, and Uría Menéndez Abogados, S.L.P., from the list. A redline of the Amended Tier 2 OCP List against the Original Tier 2 OCP List is attached hereto as Exhibit C.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order, notice of the Amended Tier 2 OCP List will be provided to the Notice Parties.

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New York, New York
Dated: September 28, 2022

/s/ Joshua A. Sussberg

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Counsel to the Debtors and Debtors in Possession

Exhibit A

Original Tier 2 OCP List

Tier 2 Ordinary Course Professionals

NAME	ADDRESS	TYPE OF SERVICE
A. GEORGIOU & CO LLC	KREMASTIS RODOU 62, OFFICE 102 4620, EPISKOPI, LIMASSOL, CYPRUS	LEGAL
BUCKLEY LLP	2001 M STREET NORTHWEST STE. 500 WASHINGTON, DC 20036	LEGAL
CMS CAMERON MCKENNA NABARRO OLSWANG LLP	78 CANNON STREET LONDON, UNITED KINGDOM EC4N 6AF	LEGAL
FINNEGAN, HENDERSON, FARABOW, GARRETT & DUNNER, LLP	901 NEW YORK AVE, NW WASHINGTON, DC 20001-4413	LEGAL
HOLLEY NETHERCOTE PTY LTD	140 WILLIAM STREET LEVEL 22, VIC MELBOURNE, AUSTRALIA 3000	LEGAL
JACKSON LEWIS P.C.	666 THIRD AVENUE 29TH FLOOR NEW YORK, NY 10017	LEGAL
MCCARTHY TETRAULT LLP	BOX 48, SUITE 5300 TORONTO-DOMINION BANK TOWER TORONTO, ON CANADA M5K 1E6	LEGAL
ADVOKATŪ KONTORA SORAINEN IR PARTNERIAI	LT-01110 VILNIUS LITHUANIA	LEGAL
URÍA MENÉNDEZ ABOGADOS, S.L.P.	125 OLD BROAD STREET 17TH FLOOR LONDON, UNITED KINGDOM EC2N 1AR	LEGAL
WILSON SONSINI GOODRICH & ROSATI	650 PAGE MILL ROAD PALO ALTO, CA 94304-1050	LEGAL

Exhibit B

Amended Tier 2 OCP List

Tier 2 Ordinary Course Professionals

NAME	ADDRESS	TYPE OF SERVICE
A. GEORGIOU & CO LLC	KREMASTIS RODOU 62, OFFICE 102 4620, EPISKOPI, LIMASSOL, CYPRUS	LEGAL
BUCKLEY LLP	2001 M STREET NORTHWEST STE. 500 WASHINGTON, DC 20036	LEGAL
CMS CAMERON MCKENNA NABARRO OLSWANG LLP	78 CANNON STREET LONDON, UNITED KINGDOM EC4N 6AF	LEGAL
HOLLEY NETHERCOTE PTY LTD	140 WILLIAM STREET LEVEL 22, VIC MELBOURNE, AUSTRALIA 3000	LEGAL
JACKSON LEWIS P.C.	666 THIRD AVENUE 29TH FLOOR NEW YORK, NY 10017	LEGAL
MCCARTHY TETRAULT LLP	BOX 48, SUITE 5300 TORONTO-DOMINION BANK TOWER TORONTO, ON CANADA M5K 1E6	LEGAL
ADVOKATŪ KONTORA SORAINEN IR PARTNERIAI	LT-01110 VILNIUS LITHUANIA	LEGAL
WILSON SONSINI GOODRICH & ROSATI	650 PAGE MILL ROAD PALO ALTO, CA 94304-1050	LEGAL
CONYERS DILL & PEARMAN	COMMERCE HOUSE WICKHAMS CAY 1 PO BOX 3140 ROAD TOWN, TORTOLA BRITISH VIRGIN ISLANDS VG1110	LEGAL

Exhibit C

Redline

Tier 2 Ordinary Course Professionals

NAME	ADDRESS	TYPE OF SERVICE
A. GEORGIOU & CO LLC	KREMASTIS RODOU 62, OFFICE 102 4620, EPISKOPI, LIMASSOL, CYPRUS	LEGAL
BUCKLEY LLP	2001 M STREET NORTHWEST STE. 500 WASHINGTON, DC 20036	LEGAL
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<u>CONYERS DILL & PEARMAN</u>	<u>COMMERCE HOUSE</u> <u>WICKHAMS CAY 1</u> <u>PO BOX 3140</u> <u>ROAD TOWN, TORTOLA</u> <u>BRITISH VIRGIN ISLANDS VG1110</u>	<u>LEGAL</u>